

General AnnouncementReference No **MI-111209-63034**

Submitting Merchant Bank : RHB INVESTMENT BANK BERHAD
Company Name : **PERWAJA HOLDINGS BERHAD**
Stock Name : PERWAJA
Date Announced : 09/12/2011

Type : Announcement
Subject : MULTIPLE PROPOSALS

Description : PERWAJA HOLDINGS BERHAD (“PHB” OR THE “COMPANY”)

(A) PROPOSED RESTRICTED ISSUE;

(B) PROPOSED FREE WARRANTS ISSUE; AND

(C) PROPOSED RESTRICTED OFFER FOR SALE

Announcement Details/Table Section :

We refer to the announcements dated 25 July 2011, 1 August 2011, 9 August 2011, 29 August 2011, 27 September 2011, 27 October 2011, 3 November 2011, 22 November 2011 and 6 December 2011 in relation to the above (“**Announcements**”). Unless otherwise defined, the definitions set out in the Announcements shall apply herein.

On behalf of the Board, RHB Investment Bank wishes to announce that the Subscription Agreement in relation to the Proposed Restricted Issue has become unconditional upon the fulfillment of all the conditions precedent as set out in the Subscription Agreement.

This announcement is dated 9 December 2011.

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