

**General Announcement**Reference No **MI-111213-69210**

Submitting Merchant Bank : RHB INVESTMENT BANK BERHAD  
Company Name : **PERWAJA HOLDINGS BERHAD**  
Stock Name : PERWAJA  
Date Announced : 13/12/2011

Type : Announcement  
Subject : MULTIPLE PROPOSALS

Description : PERWAJA HOLDINGS BERHAD (“PHB” OR THE “COMPANY”)

(A) PROPOSED RESTRICTED ISSUE;

(B) PROPOSED FREE WARRANTS ISSUE; AND

(C) PROPOSED RESTRICTED OFFER FOR SALE

Announcement Details/Table Section :

We refer to the announcements dated 25 July 2011, 1 August 2011, 9 August 2011, 29 August 2011, 27 September 2011, 27 October 2011, 3 November 2011, 22 November 2011, 6 December 2011 and 9 December 2011 in relation to the above (“**Announcements**”). Unless otherwise defined, the definitions set out in the Announcements shall apply herein.

On behalf of the Board, RHB Investment Bank wishes to announce that in respect of the Subscription Agreement dated 25 July 2011, the Company and Kinsteel have mutually agreed to amend the Payment Date as defined in the Subscription Agreement from seven (7) days to sixty (60) days from the date of the fulfillment of the last condition precedent set out in Clause 3 of the Subscription Agreement or such other date as may be mutually agreed by Kinsteel and PHB.

This announcement is dated 13 December 2011.

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